





FIFTEENTH ANNUAL

STATE OF THE MARKETS

The annual flagship philanthropic program of Texas Wall Street Women brings chief investment officers and allocators from across the country to Dallas.

Wednesday, April 21, 2027 | 2:00 to 6:00 pm CT | Arts District Mansion, 2101 Ross Avenue, Dallas, Texas 75201

Benefiting the Young Women's Preparatory Network

TEXAS WALL STREET WOMEN

Sponsorship Prospectus

txwsw.com

PROGRAMMING + ATTENDEES

State of the Markets connects your firm with chief investment officers, allocators, and finance professionals from across the country. It is the flagship program and largest annual philanthropic event of Texas Wall Street Women, open to every finance professional, and past speakers have come from Nasdaq, Dell Technologies, and the Teacher Retirement System of Texas. Every sponsorship supports the Young Women's Preparatory Network.

THE 2027 PROGRAM

Economic Outlook: Where the economy is heading, with a focus on AI.

The Allocator View: CIOs on where they plan to invest in 2027.

Networking + VIP Reception: Guests connect, and VIPs meet the speakers.



~300	5,000+	15th
attendees at the 2026 program	members across Texas	annual program

WHERE YOUR FIRM IS RECOGNIZED

Newsletter subscribers	**5,500+**
Website	**3,800+ monthly visits**
LinkedIn, Facebook and Instagram followers	**7,300+**
Chapters	**Dallas, Fort Worth, Austin, Houston, San Antonio**



WHERE THE MONEY GOES

Your sponsorship funds college readiness.

Texas Wall Street Women is a 501(c)(3). **Net proceeds from State of the Markets support the Young Women's Preparatory Network (YWPN) and the college readiness programs at its all-girls public schools across Texas. Our members also volunteer at these schools, leading college-bound mentorship, career day, and financial literacy sessions. Help us reach $1 million for YWPN.**

$830,000+

RAISED SINCE INCEPTION | $170,000 TO OUR $1 MILLION GOAL

Every sponsor receives a written acknowledgment stating the deductible portion of their contribution.





WHO YOU WILL MEET

Allocators, finance professionals from across the country, and the students they support on the path to college.

Our speakers are chief investment officers and allocators who share candid views on the economy and where capital is moving. Our guests, women and men, travel from all five Texas chapters and from across the country, and sponsors fill their seats with the clients and colleagues they choose.

Students from the Young Women's Preparatory Network join the event, meeting the women whose careers they hope to follow and seeing where a career in finance can lead.

Your sponsorship makes the afternoon possible for every one of them.

FIRMS OUR GUESTS REPRESENT

A sample of the firms our speakers and guests have represented at recent programs, from allocators and asset managers to banks, law firms and advisors. This is the audience your firm's recognition reaches.

ALLOCATORS + INSTITUTIONS

ACU Endowment
AFO Capital
Baylor University Office of Investments
Cambridge Associates
Children's Health
City of Houston
Commonfund
Communities Foundation of Texas
Dallas Police and Fire Pension System
DUMAC
Employees' Retirement Fund of the City of Dallas
FEG Investment Advisors
Federal Reserve Bank of Dallas
Investure
Jasper Ridge Partners
MassMutual
New York Life
Partners Capital
The Rosewood Corporation
Sammons
SMU Endowment
Teacher Retirement System of Texas
Texas Alternative Investments Association
Texas Christian University
Texas Municipal Retirement System
Trinity University
Wyoming Retirement System

ASSET MANAGERS + ALTERNATIVES

360 Capital Advisors
Affinius Capital
American Beacon Advisors
AMG
Amherst Holdings
Ares Management
Ares Wealth Management Solutions
Artemis Capital Management
Avidity Partners
Barrow Hanley
Baymark Partners
Benefit Street Partners
BlackRock
Bowie Capital Management
Braemont Capital
Breck Capital Advisors
Bridgeway Capital Management
Burgher Haggard
BVWD
BWCP
Cain & Co
Capital Fund Management
Carlson Capital
CBRE Investment Management
CH Investment Partners
City Different Investments
Cloverdale Capital Management
Concurrent Investment Advisors
Corinthia Global Management
Crestline
Crow Holdings
Dimensional Fund Advisors
Direct Access Capital
DWS
e360 Power
EcoR1 Capital
Elm Park Capital
Embark
Emerald Hill Advisors
Empiric Institutional
EnCap Investments
Epic Funds
Farid Ventures
Fine Line
First Eagle
Fortress Investment Group
GCM Grosvenor
Genus Holdings
GID Windsor
Global X ETFs
Greenbrier Partners
H3 Advisors
HBK
Heard Capital
Highside Global
HRG Appreciation Fund
Hudson Way Capital Management
ImageArb
JPG Capital
Kainos Capital
Kayne Anderson
Kelso & Company
Knightvest Capital
Koenig Capital Management
Lazard Asset Management LLCP
Lone Star Funds
Mahonia Capital
Marble Capital
MCG Group
Muddy Waters Capital
N2 Capital
Napier Park Global
Neuberger Berman
NexPoint
Nicholas Investment Partners
NXT Capital
Oak Hill Advisors
Oakview Capital Management
Orchard Global
ORIX Corporation USA
Orox Capital
Paceline Equity Partners
Palmer Square Capital Management
Paradigm Advisors
Paradigm Global Investors
Pennybacker Capital
Phlox Capital Management
Prescott Group
Profor Advisors
Prudential Capital Group
Quest Capital Management
Ranger Investment Management
Regan Capital
Requisite Capital Management
Resolute
Richie Capital Group
Riva Ridge Management
RWR Investments
S2 Capital
Sage Advisory
Santé
Satori Capital
Sculptor Capital Management
Sixth Street
Smith Asset Management
Socorro Asset Management
Springdale Ventures
Sprucegrove Investment Management
Stillwater Asset Management
Stonelake Capital Partners
STRAIT
SummitTX
Telos Capital Advisors
Texas Republic Management
Texas Women Ventures
Thirdpath
TLG Capital Investments
TPG
Tribune Capital
TriGate Capital
Trive Capital
Village Green
Vista Equity Partners
Waterloo Capital
Webs Creek Capital
Western Alternative Strategies
Westwood
Willo Hill Partners
Windmuehle
Wolf Investment Management
Wynnefield Capital
Yacktman Asset Management

BANKS + WEALTH MANAGEMENT

1900 Wealth
AgTrust Farm Credit
Allegiant Wealth Management
AlTi Tiedemann Global
Amegy Bank
Argent
Bank of America Private Bank
Barclays
BMO Family Office
B. Riley Wealth
Brown Advisory
BTIG
Cantor Fitzgerald
CIBC Private Wealth
Comerica Bank
Commerce Street Capital
Corient
Edge Capital Group
Ellevest
Fidelity Investments
First Financial Trust
FNEX
Frost
Goldman Sachs
Hancock Whitney Bank
Hilltop Securities
J.P. Morgan
Lee Financial
Meridian Wealth
Morgan Stanley
Northern Trust
RBC Capital Markets
RGT Wealth Advisors
Santander
Siena Lending Group
Silvercrest Asset Management
Sunflower Bank
TD Cowen
TEG Wealth Advisors
Texas Capital
Tolleson Wealth Management
True North Advisors
Truist
UBS
Vincere Wealth Management
WDW Financial
Wells Fargo
Western Alliance Bank

LAW, ACCOUNTING + ADVISORY

A&O Shearman
Akin Gump
Arcesium
Armanino
Ascension Search Partners
Baker Tilly
BakerHostetler
BDO
Bennett Thrasher
Bridgepoint Consulting
Catalyze Dallas
Clifford Chance
CohnReznick
Connect Search
CrossCountry Consulting
EY
Forvis Mazars
FTI Consulting
Holland & Knight
Houlihan Lokey
iCapital
IMA Financial
Jackson Walker
Kleinberg Kaplan
KPMG
Morgan Lewis
PwC
Quill Intelligence
Solovis
Southern Pulse
SS&C
Standish Management
Stanton Chase
Stout
Thompson Coburn
Weaver
Winstead

SPONSORSHIP LEVELS



Title Sponsor

$25,000 | 1 available

The top partnership at TXWSW's annual flagship philanthropy event, reserved for one firm.

- Premier logo placement on event materials, signage and the AV presentation
- Recognition from the podium and the opportunity to welcome guests
- 20 event tickets, each with a VIP reception pass
- Company materials at every table and complimentary parking
- Additional benefits detailed on the next page



Presenting Sponsor

$15,000 | 1 available

Presenting sponsor recognition and the introduction of the afternoon's main conversation.

- Recognized as Presenting Sponsor on event materials, signage and the AV presentation
- Introduce The Allocator View panel from the podium
- 12 event tickets, each with a VIP reception pass
- Complimentary parking
- Additional benefits detailed on the next page



Valedictorian through Table Sponsor

$10,000 · $7,500 · $5,000 · $3,500

Access to networking and the panels at every level, with year-round benefits as you increase your commitment.

- Every level: table signage, logo on the website and AV presentation, sponsor check-in and a tax receipt
- Valedictorian: 10 event tickets, each with a VIP reception pass
- Honor Roll: 8 event tickets plus two VIP reception passes
- Most Likely to Succeed: 5 event tickets
- Table: 10 event tickets
- Additional benefits detailed on the next page

Every sponsorship brings us closer to $1 million raised to support the students of YWPN. To reserve a level or build a custom package, contact Bianca B. King at developmentdirector@txwsw.com.

BENEFITS BY LEVEL

	Title $25,000 1 available	Presenting $15,000 1 available	Valedictorian $10,000 2 available	Honor Roll $7,500 4 available	Most Likely to Succeed $5,000	Table $3,500
Event tickets	20	12	10	8	5	10
Company materials at each table	✓					
Complimentary parking	✓	✓				
VIP reception passes with speakers	✓	✓	✓	✓		
Year-round job postings	✓	✓	✓	✓	✓	
Social media marketing with company logo	✓	✓	✓	✓	✓	
Acknowledgment in bi-weekly newsletter	✓	✓	✓	✓	✓	
Table signage with company logo	✓	✓	✓	✓	✓	✓
Company logo on website and AV presentation	✓	✓	✓	✓	✓	✓
Separate sponsor check-in at event	✓	✓	✓	✓	✓	✓
Tax receipt showing deductible amount	✓	✓	✓	✓	✓	✓

Custom packages are available, and many of our partners build one around their firm's goals.
Contact Bianca B. King · developmentdirector@txwsw.com

Media deadline for all sponsorships **March 31, 2027**

UNDERWRITING AND ATTENDANCE







Raffle Underwriter

Pricing on request.

Your firm is named from the podium, in the program and the AV presentation as underwriter of one of the afternoon's most engaging moments.

VIP + Reception Underwriter

Pricing on request.

Custom signage with your firm's name greets every guest at registration and stays with them through the VIP reception, networking and AV presentation.

In-Kind Prize Partner

In-kind donation.

Donate a raffle prize and receive recognition in the AV presentation.

INDIVIDUAL ATTENDANCE

Member | paid TXWSW members	$150
Guest | non-members and basic/free members	$195
Individual VIP | includes the VIP sponsor reception, limited to 15*	$500
Table of ten | listed as a Table Sponsor	$3,500

**Available April 1, 2027*

HOW TO SUPPORT

1. **Connect: Email Bianca B. King at developmentdirector@txwsw.com to talk through levels and benefits.**
2. **Choose your level: Select a standard level or a custom package, and we will send a commitment letter and invoice.**
3. **Send your assets: Share your logo and materials by the March 31, 2027 media deadline. We will follow up before the event with any remaining details.**

JOIN THE FIRMS THAT HAVE SUPPORTED OUR MISSION



A sponsorship built for your organization

Many of our sponsorships are customized. Tell us what your firm hopes to accomplish, and we will design a package around those goals.

Bianca B. King · Vice President, Operations & Development · 214.460.6092 · developmentdirector@txwsw.com