

Patricia B Green, CFP®

Pat Green serves as Senior Vice President and Client Advisor for Bank of Texas' the Private Bank. As an investment consultant, advisor, and liaison for high net-worth clientele, Green works with the brokerage, wealth management and insurance departments to offer the best possible solution for clients.

A 36 year management and financial industry veteran, Green has spent 27 of those years focused in the securities industry as a registered representative, principal, registered investment advisor, financial planner, and institutional sales person, in product development, and as a consultant.

Actively involved in the community, Green is a member of the Women's Financial Exchange, Association for Financial Professionals, Greater Houston Partnership, World Affairs Council of Houston, MIT Enterprise Forum of Texas, and advisor for the New Venture Clinics at the Houston Technology Center.

Green received her Bachelor of Arts in English Secondary Education from Huron University in Huron, S.D. in 1975. She is a Certified Financial Planner®, and holds Securities Licenses Series 7, 63, 65, 24, Life Insurance and Variable Annuity.