

Lisa Leonard Bio

As a Wealth Manager, Lisa works to enhance each client relationship she manages and continues to strengthen True North's commitment to superior investment management and client service. Lisa has just shy of 20 years of experience in wealth management and has previously worked for The Northern Trust Company as Vice President of Investment and Trust Services as a Business Development Officer. In her impressive financial career, she has also served as Vice President in the private bank of J.P. Morgan & Co. in both Dallas and Chicago.

Lisa has a Bachelor of Science degree from Vanderbilt University and is actively involved in the arts community in both Dallas and Fort Worth. She is an alum of The Dallas Business Community for the Arts prestigious 'Leadership Arts' program, which is specifically designed for professional leaders in the arts in Texas. Her past and present civic contributions include serving on the board of Texas International Theatrical Arts Society (TITAS), serving on the Director's Council of The Modern Art Museum of Fort Worth, serving on the Advisory Board of the Lone Star Film Society, broad involvement with The Van Cliburn Foundation and holding committee chair positions with The Fort Worth Symphony and The Dallas Museum of Art.

As a mother of two young daughters, Lisa enjoys instilling in them the importance of helping others and does so in several ways, including directly involving them in her volunteer efforts with Community Partners of Dallas, a local organization that works to ensure safety, restore dignity and inspire hope for abused and neglected children.

Lisa is also actively involved in Dallas' investment community and is a member of Texas Wall Street Women, an organization comprised of professional women in the investment management business who are committed to making a difference in the community through philanthropic endeavors.