

Jackie Mata is a Private Banker for J.P. Morgan's Private Bank and works with wealthy families and endowments. Jackie has significant background in the areas of finance, investment management, taxation and philanthropy. She is a CPA and Certified Financial Planner. Prior to joining J.P. Morgan, she was COO and founding executive director of an Austin-based family foundation while simultaneously serving as the family's CFO. She had previously been Director of Wealth Management services at an Austin-based boutique investment management firm. In addition, she had served as the CFO for a family office serving the financial needs of a three-generational family. Jackie began her career at Deloitte & Touche in Michigan as she graduated from Michigan State University with a BA in Accounting. Jackie is very involved in her community. She currently serves on the boards of College Forward, I Live Here-I Give Here, and The Eli Broad College of Business Alumni Board – Michigan State University.