

Carolyn J. Pope, CFP, Vice President, joined the firm in 2005. As a Wealth Advisor, Carolyn uses her experience and knowledge to work with wealthy individuals, endowments, and foundations to understand their needs and to build comprehensive wealth management plans designed to help them achieve their goals. Previously, she held positions at firms including U.S. Trust, Wells Fargo, and Texas Commerce/Chase Bank. Carolyn began her financial industry career in 1983 at Interfirst Bank of Texas. She received a BS and an MBA from the University of Houston. Carolyn holds the designation of Certified Financial Planner. She serves on the Board of Directors for The Greater Houston Chapter of the American Red Cross, Texas Wall Street Women, and DePelchin Children's Centers.